# Activity: Values and Spending Survey

Directions: Below you will find a list of 45 unique pairs comparing two of 10 different values. Consider the question, "If all of your bills were paid, and you 'found' an extra $100, what would you spend it on?"

Check one value for every pair that represents your preference. *(NOTE: There are no wrong or trick answers. This exercise will simply give an indication about your spending values.)*

Recreation (sports/ hobbies)

Charity

Social Activities

Clothes/Accessories

Savings/Investments

Household

Education/Children

Clothes/Accessories

Food/Eating Out

Household

Charity

Personal Appearance

Savings/Investments

Recreation (sports/hobbies)

Education/Children

Household

Food/Eating Out

Recreation (sports/hobbies)

Personal Appearance

Food/Eating Out

Social Activities

Charity

Personal Appearance

Clothes/Accessories

Savings/Investments

Charity

Recreation (sports/hobbies)

Clothes/Accessories

Food/Eating Out

Charity

Travel

Education/Children

Savings/Investments

Social Activities

Recreation (sports/hobbies)

Household

Food/Eating Out

Social Activities

Household

Clothes/Accessories

Clothes/Accessories

Charity

Recreation (sports/hobbies)

Social Activities

Charity

Household

Travel

Savings/Investments

Social Activities

Household

Travel

Personal Appearance

Personal Appearance

Savings/Investments

Charity

Travel

Food/Eating Out

Savings/Investments

Recreation (sports/hobbies)

Travel

Social Activities

Education/Children

Travel

Food/Eating Out

Personal Appearance

Social Activities

Clothes/Accessories

Travel

Recreation (sports/hobbies)

Personal Appearance

Travel

Household

Education/Children

Savings/Investments

Personal Appearance

Household

Education/Children

Recreation (sports/hobbies)

Clothes/Accessories

Food/Eating Out

Charity

Education/Children

Clothes/Accessories

Savings/Investments

Social Activities

Travel

Personal Appearance

Education/Children

Food/Eating Out

Education/Children

1. Add up the number of times you picked each option and write it here:
2. Now rank the categories by writing the item having the greatest number next to number 1. If there is a tie, write the items in the order of your choosing.

|  |  |  |
| --- | --- | --- |
| Charity |  |  |
| Clothes/Accessories |  | 2. |
| Education/Children |  | 3. |
| Food/Eating Out |  | 4. |
| Household |  | 5. |
| Personal Appearance |  | 6. |
| Recreation (sports/hobbies) |  | 7. |
| Savings/Investments |  | 8. |
| Social Activities |  | 9. |
| Travel |  | 10. |

List B reflects the items you consider **most important** in their order of importance. Knowing this can help you set priorities for your financial decisions and planning.

Compare this priority list to your recent financial decisions and goals. How do your values and priorities match your recent spending and saving actions?

TIP: Keep this list available to reference as you make money decisions.